

# The LLB Group in profile

The LLB Group successfully positions itself as a universal bank with a strong private banking and institutional business.

First bank in Liechtenstein  
founded in 1861

Moody's rating  
Aa2

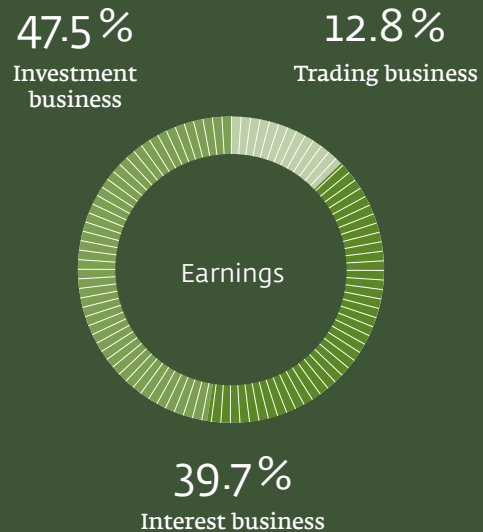
Three banks:  
Liechtenstein, Switzerland and Austria

Two competence centres:  
Asset Management and Fund Services

Three high-earning market divisions



Diversified income structure



Outstanding investment competence

Refinitiv Lipper Group Award for the best fund range in Europe, winning in the discipline "Overall Small Company"

Strong in three home markets

Most important universal bank in Liechtenstein  
Largest regional bank in eastern Switzerland  
Leading asset management bank in Austria

# Information for shareholders

## LLB-share

Security number	35514757	
ISIN	LI0355147575	
Listing	SIX Swiss Exchange	
Ticker symbols	Bloomberg	LLBN SW
	Reuters	LLBN.S
	Telekurs	LLBN

## Capital structure

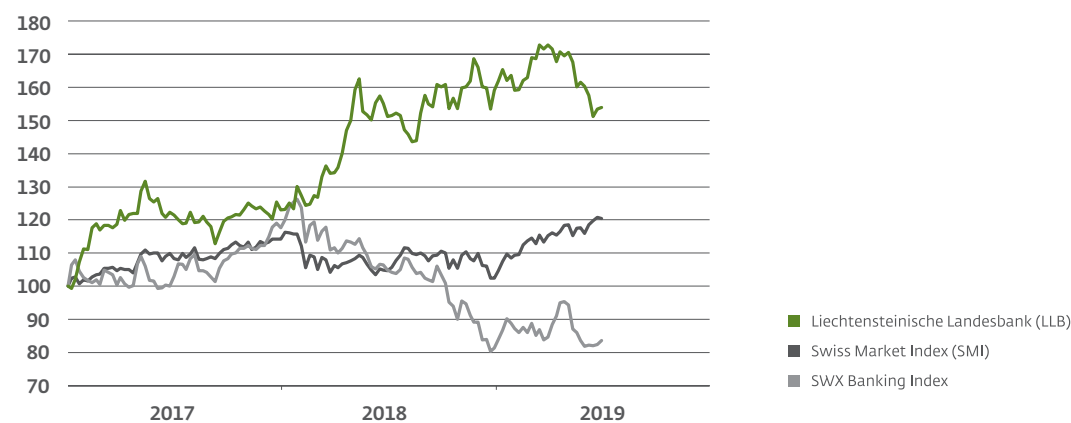
	30.06.2019	31.12.2018	+/-%
Share capital (in CHF)	154'000'000	154'000'000	0.0
Total of registered shares issued (fully paid up)	30'800'000	30'800'000	0.0
Total shares outstanding, eligible for dividend	30'578'507	30'675'159	-0.3
	30.06.2019	30.06.2018	+/-%
Weighted average shares outstanding	30'628'215	28'913'975	5.9

## Information per share

	30.06.2019	31.12.2018	+/-%
Nominal value (in CHF)	5.00	5.00	0.0
Share price (in CHF)	62.10	64.20	-3.3
	30.06.2019	30.06.2018	+/-%
Basic earnings per share (in CHF)	1.88	1.46	28.8
Price/earnings ratio	16.53	20.92	

## Comparison of LLB share

Indexed from 1 January 2017



# Key figures

## Consolidated income statement

in CHF millions	First half 2019	First half 2018	+ / - %
<b>Income statement</b>			
Operating income	223.7	186.3	20.1
Operating expenses	-152.2	-131.1	16.1
Net profit	61.1	45.8	33.3
<b>Performance figures</b>			
Cost-Income-Ratio (in per cent) <sup>* / **</sup>	69.7	72.8	
Return on equity attributable to the shareholders of LLB (in per cent)	6.1	4.8	

\* Operating expenses (excluding legal and litigation risks) in relation to operating income (excluding expected credit losses).

\*\* Adjusted to consider market effects (interest rate swaps and price gains) the Cost-Income-Ratio for the first half 2019 stood at 71.2 per cent, and for the first half 2018 at 70.7 per cent.

## Consolidated balance sheet and capital management

in CHF millions	30.06.2019	31.12.2018	+ / - %
<b>Balance sheet</b>			
Total equity	2'001	2'010	-0.4
Total assets	23'122	22'892	1.0
<b>Capital ratio</b>			
Tier 1 ratio (in per cent) <sup>*</sup>	19.0	19.0	
Risk-weighted assets	8'261	8'225	0.4

\* Corresponds to the CET ratio 1 because the LLB Group has solely hard core capital.

## Others

in CHF millions	First half 2019	First half 2018	+ / - %
Net new money	2'004	1'119	79.0
<b>Key figures as of 30.06.2019</b>			
Business volume (in CHF millions)	85'585	80'143	6.8
Assets under management (in CHF millions)	72'565	67'290	7.8
Loans (in CHF millions)	13'020	12'853	1.3
Employees (full-time equivalents, in positions)	1'092	1'086	0.6

Purely for ease of reading, the masculine form used in this document is intended to refer to both genders.

Liechtensteinische Landesbank Aktiengesellschaft is referred to variously in the following as Liechtensteinische Landesbank AG, Liechtensteinische Landesbank, LLB AG, LLB as well as LLB parent bank. Liechtensteinische Landesbank (Österreich) AG is also referred to as LLB (Österreich) AG and LLB Österreich. Bank Linth LLB AG is also referred to in this report as Bank Linth.

This consolidated interim financial reporting is published in German and English. The German version is authoritative. We also offer the 2019 consolidated interim financial reporting in an interactive online version:

German: <http://hb2019.llb.li>  
English: <http://hr2019.llb.li>

Due to rounding, the numbers presented in this report may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

# Locations and addresses

## Headquarters

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## Group companies

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## Impressum

**Published by:** Liechtensteinische Landesbank AG, 9490 Vaduz, Liechtenstein · **Design and Layout:** NeidhartSchön AG, 8037 Zurich, Switzerland · **Printed by:** BVD Druck+Verlag AG, 9494 Schaan, Liechtenstein · **Paper:** Printed on Lessebo 1.3 White